

U.S. REGISTRATION

Business Name _____

Address _____

Address _____

City/State _____

Office Phone # _____ Mobile # _____

Email _____

Best time to reach (AM or PM) _____

Type of business _____

Years in business _____ New business Yes _____ No _____

How is business incorporated _____

TYPE OF FINANCING

Business loan _____ Equipment leasing _____ Factoring _____

Church funding _____ Commercial _____ Franchise _____

Note purchase _____ Export loans _____ Project loans _____

SBL _____ LOC _____ BLOC _____ DLC _____

No credit check loans _____ Aircraft loans/leases _____

New construction _____ Pre-foreclosure _____

Non profit _____ Start up _____ Refi _____ Other _____

DO OWNERS HAVE EXPERIENCE IN THIS FIELD?

Yes _____ No _____ Months _____ Years _____

Current executive summary Yes _____ No _____

Requested amount \$ _____

Purpose for funding _____

CAN YOU PROVIDE THE FOLLOWING

Current resume Yes _____ No _____

Will borrowers be Full Time _____ Part Time _____

9 point business plan Yes _____ No _____

Current written marketing plan Yes _____ No _____

Who are your customers? Explain _____

Down payment amount you can pay \$ _____

TERMS YOU ARE REQUESTING

Interest rate _____% for _____Months _____Years

Special requests _____

GENERAL BUSINESS QUESTIONS

Co-signer Yes _____ No _____ Will consider Yes _____ No _____

Business insurance Yes _____ No _____ Value \$ _____

Business assets Yes _____ No _____ Value \$ _____

Business R/E Yes _____ No _____ Value \$ _____

Accounts receivable Yes _____ No _____

30 day amount \$ _____ 60 day amount \$ _____

90 day amount \$ _____ 120 day amount \$ _____

Accounts payable Yes _____ No _____

30 day amount \$ _____ 60 day amount \$ _____

90 day amount \$ _____ 120 day amount \$ _____

Worker's Comp claims Yes _____ No _____ Date (s) _____

Judgments against the business Yes _____ No _____ Date(s) _____

Judgments against the owner(s) Yes _____ No _____ Date(s) _____

Current or past bankruptcies Yes ___ No ___ Date(s) _____

Bankruptcies been discharged Yes ___ No ___ Date(s) _____

Business taxes current Yes ___ No ___ (amount owed \$ _____)

Open loans Yes ___ No ___ Amount \$ _____

Business credit Good ___ Fair ___ Weak ___

Personal credit 850 ___ 750+ ___ 720+ ___ 650+ ___ 500+ ___

Trade references Yes ___ No ___

Member of Dunn & Bradstreet Yes ___ No ___

D&B number _____

Chamber Of Commerce Yes ___ No ___

Member number _____

List trade references

Owner Name (1)

Print _____

Signature _____

Date ___/___/___

Owner Name (2)

Print _____

Signature _____

Date ___/___/___

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